

PSF. F.D.R. Finances - ^{Auto} Insurance Subject File
and Life Insurance

Box ~~175~~ 179

T Aug 20, BF

| | |
|--------------------|--------------|
| cover, CA 75124 | 6.00 |
| F. + G. AS. 216034 | <u>57.69</u> |
| | \$ 63.69 |

ANY QUALIFIED REPRESENTATIVE OF THE
United States Fidelity and Guaranty Company

is hereby authorized to execute, upon presentation of this card, for

Hon. Franklin D. Roosevelt

Hyde Park, N. Y.

of _____
whose signature is affixed for identification, and who is insured under our Automobile

Policy No. **AS 216034**

expiring **7/12/38**

and covering **Ford Phaeton**

Auto No. **18-2851937**

the following bonds, the need for which arises from an accident involving the car insured or from an infraction of any traffic law, ordinance, rule or regulation in connection with its operation during the term of the aforesaid policy:—

1. Bond for Release of Attachment of the car insured, as part of our claim service, without charge.
2. Bail Bond or undertaking for the Assured, or any member of his immediate family, or his chauffeur, in an amount not in excess of FIVE THOUSAND DOLLARS at our manual rate.

UNITED STATES FIDELITY AND GUARANTY COMPANY

Signature of Assured.

E. Asbury Davis
President.

ALWAYS CARRY THIS CARD WITH YOU. IN THE EVENT OF ACCIDENT OBSERVE THE INSTRUCTIONS ON THE REVERSE HEREOF.

IN THE EVENT OF AN ACCIDENT:

1. Stop at once, obtain name and address of injured and where taken after accident.
2. Obtain names, addresses and phone numbers of witnesses, and if other car involved, name and address of owner, license number, make and number of car and in what company insured.
3. Telegraph or Telephone the Home Office in Baltimore, Maryland, or the nearest Branch Office the above information, giving also the data regarding owner, car and policy appearing on the reverse of this card.
4. Follow your verbal report at the earliest opportunity with written statement on the claim blanks provided.
5. Do not admit liability. Make no comment or statement regarding the accident to anyone except police or an identified representative of this Company.

Agents of the Company are located in all cities and towns of any importance, any of whom will be pleased to assist you. Branch Offices are located at:

| | | | |
|------------------|--------------------|----------------------|----------------------|
| Atlanta, Ga. | Des Moines, Iowa | Milwaukee, Wis. | Rochester, N. Y. |
| Baltimore, Md. | Detroit, Mich. | Minneapolis, Minn. | St. Louis, Mo. |
| Birmingham, Ala. | Harrisburg, Pa. | Montreal, Quebec | St. Paul, Minn. |
| Boston, Mass. | Helena, Mont. | Newark, N. J. | Salt Lake City, Utah |
| Brooklyn, N. Y. | Indianapolis, Ind. | New York, New York | San Francisco, Cal. |
| Buffalo, N. Y. | Kansas City, Mo. | Oklahoma City, Okla. | Syracuse, N. Y. |
| Chicago, Ill. | Little Rock, Ark. | Omaha, Neb. | Toledo, Ohio |
| Cincinnati, Ohio | Los Angeles, Cal. | Philadelphia, Pa. | Toronto, Ont. |
| Dallas, Texas | Louisville, Ky. | Pittsburgh, Pa. | Washington, D. C. |
| Denver, Colo. | Memphis, Tenn. | Portland, Ore. | |

United States Fidelity and Guaranty Co.

Baltimore, Md.

AUTO 543

PRINTED IN U. S. A.



UNITED STATES FIDELITY AND GUARANTY COMPANY

BALTIMORE MARYLAND

DECLARATIONS

Automobile Policy No. AS 216034

Item 1. Name of Insured Franklin D. Roosevelt and Anna Eleanor Roosevelt
 Address Hyde Park, Dutchess County, New York
(No. Street Town County State)

The automobile will be principally garaged and used in the above town, county and state, unless otherwise specified herein

The occupation of the Named Insured is President, United States of America.

Item 2. Policy Period: From July 12th, 1937 to July 12th, 1938
 12:01 A. M., standard time at the address of the Named Insured as stated herein.

Item 3. Description of the automobile and facts respecting its purchase by the Named Insured.

| | TRADE NAME AND NUMBER OF CYLINDERS | TYPE OF BODY, MODEL SERIES, LOAD CAPACITY, IF TRUCK SEATING CAPACITY, IF BUS | SERIAL NUMBER AND MOTOR NUMBER | YEAR MODEL | IF COLLISION IS COVERED PURCHASE DATE AND LIST PRICE | NEW OR USED |
|---|------------------------------------|--|--------------------------------|------------|--|-------------|
| 1 | Ford (8) | DeLuxe - 68 Phaeton | S. M. 18-2851937 | 1936 | | |
| 2 | | | S. M. | | | |

Item 4. The insurance afforded is only with respect to such and so many of the following coverages as are indicated by specific premium charge or charges. The limit of the Company's liability against each such coverage shall be as stated herein, subject to all of the terms of this policy having reference thereto.

| COVERAGES | LIMITS OF LIABILITY | PREMIUMS |
|------------------------------|--|--------------------------|
| A. Bodily Injury Liability | \$ 100,000. each person and subject to that limit for each person | 1. \$ <u>50.69</u> |
| | \$ 300,000. each accident | 2. \$ |
| B. Property Damage Liability | \$ 5,000. each accident | 1. \$ <u>7.00</u> |
| | | 2. \$ |
| C. Glass Damage | Actual Cash Value Including Cost of Replacement | 1. \$ <u>Not covered</u> |
| | | 2. \$ |
| D. Collision | Actual Cash Value Less \$ Deductible | 1. \$ <u>Not covered</u> |
| | | 2. \$ |
| | Total Premium | \$ <u>57.69</u> |

Item 5. The purposes for which the automobiles are to be used are Pleasure and Business.
("Pleasure and Business" or "Commercial," etc. See Definitions.)

Item 6. (a) No insurer has canceled any automobile insurance issued to the Named Insured during the past year; (b) The Named Insured is the sole owner of the automobile: Exception, if any, to (a) or (b):

This policy has been countersigned by [Signature]
 on the 1st day of July, 1937. Authorized Representative.

UNITED STATES FIDELITY AND GUARANTY COMPANY

Baltimore, Maryland

(A Stock Insurance Company Herein Called the Company)

Does Hereby Agree with the Insured, named in the declarations made a part hereof, in consideration of the payment of the premium and of the statements contained in the declarations and subject to the limits of liability, exclusions, conditions and other terms of this policy:

INSURING AGREEMENTS

I. Coverage A—Bodily Injury Liability

To pay on behalf of the Insured all sums which the Insured shall become obligated to pay by reason of the liability imposed upon him by law for damages, including damages for care and loss of services, because of bodily injury, including death at any time resulting therefrom, sustained by any person or persons, caused by accident and arising out of the ownership, maintenance or use of the automobile.

Coverage B—Property Damage Liability

To pay on behalf of the Insured all sums which the Insured shall become obligated to pay by reason of the liability imposed upon him by law for damages because of injury to or destruction of property, including the loss of use thereof, caused by accident and arising out of the ownership, maintenance or use of the automobile.

Coverage C—Glass Damage

To pay for loss consisting of injury (including cost of replacement) to any glass, caused by accidental breakage, if such glass is a part of the structure of the automobile, including any glass appliance permanently attached thereto.

Coverage D—Collision

To pay for loss consisting of injury to or destruction of the automobile and its equipment, caused by accidental collision with another object or by upset, but only for the amount of each separate loss, when determined, in excess of the deductible sum, if any, stated in Item 4 of the declarations.

II. Defense, Settlement, Supplementary Payments

It is further agreed that as respects insurance afforded by this policy under Coverages A and B the Company shall

- (a) defend in his name and behalf any suit against the insured alleging such injury or destruction and seeking damages on account thereof, even if such suit is groundless, false or fraudulent; but the Company shall have the right to make such investigation, negotiation and settlement of any claim or suit as may be deemed expedient by the Company;
- (b) pay all premiums on bonds to release attachments for an amount not in excess of the applicable limit of liability of this policy, all premiums on appeal bonds required in any such defended suit, but without any obligation to apply for or furnish such bonds, all costs taxed against the Insured in any such suit, all expenses incurred by the Company, all interest accruing after entry of judgment until the Company has paid, tendered or deposited in court such part of such judgment as does not exceed the limit of the Company's liability thereon, and any expense incurred by the Insured, in the event of bodily injury, for such immediate medical and surgical relief to others as shall be imperative at the time of accident.

The Company agrees to pay the expenses incurred under divisions (a) and (b) of this section in addition to the applicable limit of liability of this policy.

III. Definition of "Insured"

The unqualified word "Insured" wherever used in Coverages A and B and in other parts of this policy, when applicable to these coverages, includes not only the Named Insured but also any person while using the automobile and any person or organization legally responsible for the use thereof, provided that the declared and actual use of the automobile is "pleasure and business" or "commercial", each as defined herein, and provided further that the actual use is with the permission of the Named Insured. The provisions of this paragraph do not apply:

- (a) to any person or organization with respect to any loss against which he has other valid and collectible insurance;
- (b) to any person or organization with respect to bodily injury to or death of any person who is a Named Insured;
- (c) to any person or organization or employee thereof, operating an automobile, public garage, sales agency, service station, place, with respect to any accident arising out of the operation thereof;
- (d) to any employee of an Insured with respect to any action brought against said employee because of bodily injury to or death of another employee of the same Insured injured in the course of such employment in an accident arising out of the maintenance or use of the automobile in the business of such Insured.

IV. Automatic Insurance for Newly Acquired Automobiles

If the Named Insured who is the owner of the automobile acquires ownership of another automobile, such insurance as is afforded by this policy applies also to such other automobile as of the date of its delivery to him, subject to the following additional conditions: (1) if the Company insures all automobiles owned by the Named Insured at the date of such delivery, insurance applies to such other automobile, if it is used for pleasure purposes or in the business of the Named Insured as expressed in the declarations, but only to the extent applicable to all such previously owned automobiles; (2) if the Company does not insure all automobiles owned by the Named Insured at the date of such delivery, insurance applies to such other automobile, if it replaces an automobile described in this policy and may be classified for the purpose of use stated in this policy, but only to the extent applicable to the replaced automobile; (3) the insurance afforded by this policy automatically terminates upon the replaced automobile at the date of such delivery; and (4) this agreement does not apply (a) to any loss against which the Named Insured has other valid and collectible insurance, nor (b) unless the Named Insured notifies the Company within ten days following the date of delivery of such other automobile, nor (c) except during the policy period, but if the date of delivery of such other automobile is prior to the effective date of this policy the insurance applies as of the effective date of this policy, nor (d) unless the Named Insured pays any additional premium required because of the application of this insurance to such other automobile.

V. Policy Period, Territory, Purposes of Use

This policy applies only to accidents which occur and to direct losses to the property insured which are sustained during the policy period, while the automobile is within the United States in North America (exclusive of Alaska) or the Dominion of Canada, or while on a coastwise vessel between ports within said territory, and is owned, maintained and used for the purposes stated as applicable thereto in the declarations.

EXCLUSIONS

This policy does not apply:

- (a) under any of the above coverages, while the automobile is used in the business of demonstrating or testing, or as a public or livery conveyance, or for carrying persons for a consideration, or while rented under contract or leased, unless such use is specifically declared and described in this policy and premium charged therefor;
- (b) under any of the above coverages, while the automobile is operated by any person under the age of fourteen years, or by any person in violation of any state, federal or provincial law as to age applicable to such person or to his occupation, or by any person in any prearranged race or competitive speed test;
- (c) under Coverages A and B, while the automobile is used for the towing of any trailer not covered by like insurance in the Company; or while any trailer covered by this policy is used with any automobile not covered by like insurance in the Company;

- (d) under Coverages A and B, to any liability assumed by the Insured under any contract or agreement; or to any accident which occurs after the transfer during the policy period of the interest of the Named Insured in the automobile, without the written consent of the Company;
- (e) under Coverage A, to bodily injury to or death of any employee of the Insured while engaged in the business of the Insured, other than domestic employment, or in the operation, maintenance or repair of the automobile; or to any obligation for which the Insured may be held liable under any workmen's compensation law;
- (f) under Coverage B, to property owned by, rented to, leased to, in charge of, or transported by the Insured;
- (g) under Coverage C, to lamps or mirrors, or to loss caused directly or indirectly by fire, theft, robbery or pilferage;
- (h) under Coverage D, to loss caused directly or indirectly by fire, theft, robbery or pilferage, or consisting of injury to any tire unless caused by an accidental collision or upset of the automobile which causes other injury to the automobile.

CONDITIONS

Conditions 1 to 10 inclusive apply to all Coverages. Conditions 11 to 18 inclusive apply only to the Coverage or Coverages noted thereunder.

1. Automobile Defined—Two or More Automobiles

Except where specifically stated to the contrary, the word "automobile" wherever used in this policy shall mean the motor vehicle, trailer or semi-trailer described herein; and the word "trailer" shall include semi-trailer. When two or more automobiles are insured hereunder, the terms of this policy shall apply separately to each but as respects limits of bodily injury liability and property damage liability a motor vehicle and a trailer or trailers attached thereto shall be held to be one automobile.

2. Purposes of Use Defined

- (a) The term "pleasure and business" is defined as personal, pleasure, family and business use.
- (b) The term "commercial" is defined as the transportation or delivery of goods, merchandise or other materials, and uses incidental thereto, in direct connection with the Named Insured's business occupation as expressed in Item 1.
- (c) Use of the automobile for the purposes stated includes the loading and unloading thereof.

3. Notice of Accident—Claim or Suit

Upon the occurrence of an accident written notice shall be given by or on behalf of the Insured to the Company or any of its authorized agents as soon as practicable. Such notice shall contain particulars sufficient to identify the Insured and also reasonably obtainable information respecting the time, place and circumstances of the accident, the name and address of the injured and of any available witnesses. If claim is made or suit is brought against the Insured, the Insured shall immediately forward to the Company every demand, notice, summons or other process received by him or his representative.

4. Assistance and Cooperation of the Insured

The Insured shall cooperate with the Company and, upon the Company's request, shall attend hearings and trials and shall assist in effecting settlements, securing and giving evidence, obtaining the attendance of witnesses and in the conduct of suits and the Company shall reimburse the Insured for any expense, other than loss of earnings, incurred at the Company's request. The Insured shall not, except at his own cost, voluntarily make any payment, assume any obligation or incur any expense other than for such immediate medical and surgical relief to others as shall be imperative at the time of the accident.

5. Other Insurance

If the Named Insured has other insurance against a loss covered by this policy, the Company shall not be liable under this policy for a greater proportion of such loss than the applicable limit of liability expressed in the declarations bears to the total applicable limit of liability of all valid and collectible insurance against such loss.

6. Subrogation

In the event of any payment under this policy, the Company shall be subrogated to all the Insured's rights of recovery therefor and the Insured shall execute all papers required and shall do everything that may be necessary to secure such rights.

7. Changes

No notice to any agent, or knowledge possessed by any agent or by any other person shall be held to effect a waiver or change in any part of this policy nor estop the Company from asserting any right under the terms of this policy; nor shall the terms of this policy be waived or changed, except by endorsement issued to form a part hereof, signed by an executive officer of the Company.

8. Assignment

No assignment of interest under this policy shall bind the Company until its consent is endorsed hereon; if, however, the Named Insured shall die or be adjudged bankrupt or insolvent within the policy period, this policy, unless canceled, shall, if written notice be given to the Company within thirty days after the date of such death or adjudication, cover (1) the Named Insured's legal representative as the Named Insured, and (2) subject otherwise to the provisions of Paragraph III, any person having proper temporary custody of the automobile, as an insured, until the appointment and qualification of such legal representative, but in no event for a period of more than thirty days after the date of such death or adjudication.

9. Cancellation

This policy may be canceled by the Named Insured by mailing written notice to the Company stating when thereafter such cancellation shall be effective, in which case the Company shall, upon demand, refund the excess of premium paid by such Insured above the customary short rate premium for the expired term. This policy may be canceled by the Company by mailing written notice to the Named Insured at the address shown in this policy stating when not less than five days thereafter such cancellation shall be effective, and upon demand the Company shall refund the excess of premium paid by such Insured above the pro rata premium for the expired term. The mailing of notice as aforesaid shall be sufficient proof of notice and the insurance under this policy as aforesaid shall end on the effective date and hour of cancellation stated in the notice. Delivery of such written notice either by the Named Insured or by the Company shall be equivalent to mailing. The Company's check or the check of its representative similarly mailed or delivered shall be a sufficient tender of any refund of premium due to the Named Insured. If required by statute in the state where this policy is issued, refund of premium due to the Named Insured shall be tendered with notice of cancellation when the policy is canceled by the Company and refund of premium due to the Named Insured shall be made upon computation thereof when the policy is canceled by the Named Insured.

(Continued on Reverse Side)

10. Declarations

By acceptance of this policy the Named Insured agrees that the statements in the declarations are his agreements and representations, that this policy is issued in reliance upon the truth of such representations, and that this policy embodies all agreements existing between himself and the Company or any of its agents relating to this insurance.

11. Limits of Liability—Coverage A

The limit of bodily injury liability expressed in the declarations as applicable to "each person" is the limit of the Company's liability for all damages, including damages for care and loss of services, arising out of bodily injury to or death of one person in any one accident; the limit of such liability expressed in the declarations as applicable to "each accident" is, subject to the above provision respecting each person, the total limit of the Company's liability for all damages, including damages for care and loss of services, arising out of bodily injury to or death of two or more persons in any one accident.

12. Limits of Liability—Coverages A and B

The inclusion herein of more than one insured shall not operate to increase the limits of the Company's liability.

13. Financial Responsibility Laws—Coverages A and B

Any insurance provided by this policy for bodily injury liability or property damage liability shall conform to the provisions of the motor vehicle financial responsibility law of any state or province which shall be applicable with respect to any such liability arising from the use of the automobile during the policy period, to the extent of the coverage and limits of liability required by such law, but in no event in excess of the limits of liability stated in this policy. The Insured agrees to reimburse the Company for any payment made by the Company on account of any accident, claim or suit, involving a breach of the terms of this policy and for any payment the Company would not have been obligated to make under the provisions of this policy except for the agreement contained in this paragraph.

14. Action Against Company—Coverages A and B

No action shall lie against the Company unless, as a condition precedent thereto, the Insured shall have fully complied with all the conditions hereof, nor until the amount of the Insured's obligation to pay shall have been finally determined either by judgment against the Insured after actual trial or by written agreement of the Insured, the claimant, and the Company, nor in either event unless suit is instituted within two

years and one day after the date of such judgment or written agreement.

Any person or his legal representative who has secured such judgment or written agreement shall thereafter be entitled to recover under the terms of this policy in the same manner and to the same extent as the Insured. Nothing contained in this policy shall give any person or organization any right to join the Company as a co-defendant in any action against the Insured to determine the Insured's liability.

Bankruptcy or insolvency of the Insured shall not relieve the Company of any of its obligations hereunder.

15. Action Against Company—Coverages C and D

No action shall lie against the Company on account of any claim hereunder until the amount of loss shall have been finally determined in accordance with the provisions of Condition 16, nor unless commenced within twelve months next after the happening of the loss.

16. Appraisal, Repair, Replacement—Coverages C and D

The words "actual cash value" as used in Item 4 of the declarations mean the actual cash value of the insured property at the time of the injury to or destruction of the property, or the cost of its suitable repair or replacement not in excess of such cash value, and loss shall be ascertained or estimated accordingly with proper deduction for depreciation however caused. In the event of such loss as is covered under this policy the full amount of such loss shall be determined between the parties hereto if possible; otherwise, by two appraisers, one chosen by the Insured and one by the Company. If the two appraisers so chosen are not able to agree, they shall select a third and the written award of any two of the appraisers shall determine the full amount of such loss. The Insured and the Company shall each pay his or its chosen appraiser and shall bear equally the other expenses of appraisal, including the cost of the third appraiser if selected. The Company may repair or replace the property so injured or destroyed by such means as it may select, or, at the option of the Company, pay to the Insured in money the full amount of such loss so determined, subject, however, to such deduction, if any, as may be applicable thereto. The Company shall have reasonable opportunity to examine the automobile, its operating equipment and glass, upon any of which injury or destruction is claimed, before repairs are undertaken or physical evidence of injury or destruction removed, but the Insured shall not be prejudiced hereunder by any act on his part or in his behalf undertaken for the protection or salvage of such automobile, operating equipment, or glass.

In Witness Whereof, the United States Fidelity and Guaranty Company has caused this Policy to be signed by its President and its Secretary at Baltimore, Maryland, and countersigned on the declarations page by a duly authorized agent of the Company.

C. J. Fitzpatrick

SECRETARY.

E. Asbury Davis

PRESIDENT.

No. AS 216034

AUTOMOBILE LIABILITY POLICY

Expires July 12th, 1938.
At Twelve and One Minute O'Clock A. M.

Issued to

Franklin D. Roosevelt and

Anna Eleanor Roosevelt

UNITED STATES FIDELITY
AND GUARANTY COMPANY
BALTIMORE, MD.



W. W. LUCKEY
SUCCESSOR TO

ESTABLISHED 1825
FROST & LUCKEY
10 GARDEN ST.
POUGHKEEPSIE, N. Y.

PLEASE READ YOUR POLICY

OFFICIAL PREMIUM RECEIPT
NEW YORK LIFE INSURANCE COMPANY
 HOME OFFICE, 51 MADISON AVENUE, NEW YORK, N. Y.
RECEIVED THE PAYMENT SPECIFIED BELOW

| | | |
|--------------------------|--|---------------------|
| AMOUNT DUE | POLICY NUMBER | DATE DUE |
| PREMIUM \$ 277.20 | 9 707 894 A3 | 23 DAY OF MAR. 1937 |
| INTEREST ON LOAN OR NOTE | ELLIOTT ROOSEVELT | |
| | THE PRESIDENT THE WHITE HOUSE WASHINGTON D C | |

IF REMITTANCE OTHERWISE THAN IN CASH HAS BEEN MADE, THIS RECEIPT SHALL BE VOID IF PAYMENT OF SUCH REMITTANCE IS NOT RECEIVED BY THE COMPANY IN CASH UPON PRESENTATION.

COUNTERSIGNED BY _____
Apfel L. Aikman PRESIDENT
 _____ FOR PREMIUM CASHIER.



3472-R. B. APRIL 1936

OFFICIAL PREMIUM RECEIPT
NEW YORK LIFE INSURANCE COMPANY
 HOME OFFICE, 51 MADISON AVENUE, NEW YORK, N. Y.
RECEIVED THE PAYMENT SPECIFIED BELOW

| | | |
|--------------------------|-----------------------------------|-------------------|
| AMOUNT DUE | POLICY NUMBER | DATE DUE |
| PREMIUM \$ 353.90 | 8 745 462 A5 | 3 DAY OF MAY 1937 |
| INTEREST ON LOAN OR NOTE | FRANKLIN D ROOSEVELT | |
| | THE WHITE HOUSE WASHINGTON D C | |

IF REMITTANCE OTHERWISE THAN IN CASH HAS BEEN MADE, THIS RECEIPT SHALL BE VOID IF PAYMENT OF SUCH REMITTANCE IS NOT RECEIVED BY THE COMPANY IN CASH UPON PRESENTATION.

COUNTERSIGNED BY _____
Apfel L. Aikman PRESIDENT
E. L. Hurst FOR CASHIER WASHINGTON BRANCH OFFICE.



3472-R. B. APRIL 1936

RATE RECEIPT

THE MACCABEES
 METROPOLITAN OFFICE
 SUITE 420, LINCOLN BLDG.
 60 EAST 42ND STREET, NEW YORK CITY

Sept. 20, 1937

Dear Member:

Receipt of payment of your Premium Rate and Dues as shown below is hereby acknowledged.

Fraternally yours,

Apfel L. Aikman
 RECORD KEEPER

PREMIUM FOR
 Sept. thru Aug. 1938
 1 MO. 3 MOS.
 6 MOS. 12 MOS.

Franklin D. Roosevelt #1153-098 250.75 PREMIUM
 White House 5.00 DUES
 Washington, D.C. 255.75 TOTAL

We thank you for your remittance.

NOTICE OF DIVIDEND FOR 1937
 (provided the policy is in force on the anniversary date)

| | | | | |
|----------|---|--|--|---|
| A. D. | NEW YORK LIFE INSURANCE COMPANY | | | |
| | 51 Madison Avenue, Madison Square, New York, N. Y. | | | |
| | When Due | Policy Number | Cash Dividend | Paid-up Addition <small>(See other side)</small> |
| | SEP 22 | 9 2272 49 | 79.17 | 2 05.00 |
| C. A. D. | Dividends to be paid in cash or used in reduction of premium. | Dividends to be left with the Company to accumulate at interest. (See note on reverse side.) | Dividends to be applied to purchase a Participating paid-up addition to the sum insured. (See note on reverse side.) | |
| | Indicate your choice of an option by placing an "X" after the one selected, date and sign this notice, and, when you pay the next premium, return it to the Company's Cashier from whom it was received. You may change the selection of option to apply to future dividends by written notice to the Home Office of the Company. | | | |
| | Date | Please sign here | | Owner of Policy |

THE ANNUAL ELECTION OF DIRECTORS OF THIS COMPANY IS HELD AT ITS HOME OFFICE ON THE SECOND WEDNESDAY IN APRIL OF EACH YEAR. EVERY POLICYHOLDER WHOSE INSURANCE IS THEN IN FORCE AND HAS BEEN IN FORCE AT LEAST ONE YEAR PRIOR THERETO, IS ENTITLED TO VOTE AT SUCH ELECTION, AS PROVIDED IN SECTION 94 OF THE INSURANCE LAW OF THE STATE OF NEW YORK.

THE ANNUAL ELECTION OF DIRECTORS OF THIS COMPANY IS HELD AT ITS HOME OFFICE ON THE SECOND WEDNESDAY IN APRIL OF EACH YEAR. EVERY POLICYHOLDER WHOSE INSURANCE IS THEN IN FORCE AND HAS BEEN IN FORCE AT LEAST ONE YEAR PRIOR THERETO, IS ENTITLED TO VOTE AT SUCH ELECTION, AS PROVIDED IN SECTION 94 OF THE INSURANCE LAW OF THE STATE OF NEW YORK.

IF DIVIDEND IS LEFT WITH THE COMPANY TO ACCUMULATE AT INTEREST

Dividends left with the Company before 1937 to accumulate and outstanding on the anniversary of the policy in 1937 will be increased on that date at the rate of 3% per annum.

Any dividend left with the Company, together with the interest accumulations, may be withdrawn on any anniversary of the policy.

IF THE DIVIDEND IS APPLIED TO PURCHASE A PARTICIPATING PAID-UP ADDITION TO THE SUM INSURED

The paid-up additions increase the sum insured under the policy and they participate in surplus, thereby increasing future dividends.

If no election of option is received, dividends will be applied automatically, as set forth in the policy, to purchase a paid-up addition to the sum insured.

OFFICIAL PREMIUM RECEIPT
NEW YORK LIFE INSURANCE COMPANY
HOME OFFICE, 51 MADISON AVENUE, NEW YORK, N. Y.
RECEIVED THE PAYMENT SPECIFIED BELOW

| | AMOUNT DUE | POLICY NUMBER | DATE DUE |
|--------------------------|------------|-----------------|---------------------|
| PREMIUM \$ | 285.30 | 9 227 249 * A9 | 22 DAY OF SEPT 1937 |
| INTEREST ON LOAN OR NOTE | | JAMES ROOSEVELT | |
| | | 49 E 65TH ST | |
| | | NEW YORK N Y | |


 COUNTERSIGNED BY *April L. Aiken* PRESIDENT
W. H. Lavelle
 FOR PREMIUM CASHIER

IF REMITTANCE OTHERWISE THAN IN CASH HAS BEEN MADE, THIS RECEIPT SHALL BE VOID IF PAYMENT OF SUCH REMITTANCE IS NOT RECEIVED BY THE COMPANY IN CASH UPON PRESENTATION.

3472-R. B. APRIL 1936

OFFICIAL PREMIUM RECEIPT
NEW YORK LIFE INSURANCE COMPANY
HOME OFFICE, 51 MADISON AVENUE, NEW YORK, N. Y.
RECEIVED THE PAYMENT SPECIFIED BELOW

| | AMOUNT DUE | POLICY NUMBER | DATE DUE |
|--------------------------|------------|-------------------------|---------------------|
| PREMIUM \$ | 269.80 | 10 585 253 A2 | 17 DAY OF FEB. 1937 |
| INTEREST ON LOAN OR NOTE | | FRANKLIN D ROOSEVELT JR | |
| | | THE WHITE HOUSE | |
| | | WASHINGTON D C | |


 COUNTERSIGNED BY *April L. Aiken* PRESIDENT
W. H. Lavelle
 FOR PREMIUM CASHIER

IF REMITTANCE OTHERWISE THAN IN CASH HAS BEEN MADE, THIS RECEIPT SHALL BE VOID IF PAYMENT OF SUCH REMITTANCE IS NOT RECEIVED BY THE COMPANY IN CASH UPON PRESENTATION.

3472-R. B. APRIL 1936

OFFICIAL PREMIUM RECEIPT
NEW YORK LIFE INSURANCE COMPANY
HOME OFFICE, 51 MADISON AVENUE, NEW YORK, N. Y.
RECEIVED THE PAYMENT SPECIFIED BELOW

| | AMOUNT DUE | POLICY NUMBER | DATE DUE |
|--------------------------|------------|--------------------------|--------------------|
| PREMIUM \$ | 206.20 | 8 911 678 AN | 3 DAY OF NOV. 1937 |
| INTEREST ON LOAN OR NOTE | | ANNA ROOSEVELT BOETTIGER | |
| | | THE WHITE HOUSE | |
| | | WASHINGTON D C | |


 COUNTERSIGNED BY *April L. Aiken* PRESIDENT
W. H. Lavelle
 FOR CASHIER WASHINGTON BRANCH OFFICE.

IF REMITTANCE OTHERWISE THAN IN CASH HAS BEEN MADE, THIS RECEIPT SHALL BE VOID IF PAYMENT OF SUCH REMITTANCE IS NOT RECEIVED BY THE COMPANY IN CASH UPON PRESENTATION.

3472-R. B. APRIL 1936

NEW YORK LIFE INSURANCE COMPANY
 51 Madison Avenue, Madison Square, New York, N. Y.

Statement of Dividend Credit for 1937

| Policy Number | Cash Dividend for 1937 Credited to Policy | Total Credit from Dividends at Interest Accumulated to Anniversary (including 1937) |
|---------------|---|---|
| 8911678 | 20.90 | 721.03 |

The cash dividend apportioned at the anniversary of the policy in 1937, provided the policy is then in force, will be placed to the credit of the policy at such anniversary to accumulate at interest. Dividends left with the Company before 1937 to accumulate and outstanding on the anniversary of the policy in 1937 will be increased on that date at the rate of 3% per annum.

ARTHUR HUNTER,
Vice-President.

3927. PRINTED BY NEW YORK LIFE INS. CO., NEW YORK CITY

NEW YORK LIFE INSURANCE COMPANY
 51 Madison Avenue, Madison Square, New York, N. Y.

Statement of Dividend Credit for 1937, Including EXTRA DIVIDEND

| Policy Number | Cash Dividends for 1937 Credited to Policy | Total Credit from Dividends at Interest Accumulated to Anniversary (including 1937) |
|---------------|--|---|
| 9707894 | 68.00 | 793.97 |
| | 40.00 | |

EXTRA

The cash dividend, including the EXTRA DIVIDEND apportioned at the anniversary of the policy in 1937, provided the policy is then in force, will be placed to the credit of the policy at such anniversary to accumulate at interest. Dividends left with the Company before 1937 to accumulate and outstanding on the anniversary of the policy in 1937 will be increased on that date at the rate of 3% per annum.

ARTHUR HUNTER,
Vice-President.

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NEW YORK LIFE INSURANCE COMPANY
 51 Madison Avenue, Madison Square, New York, N. Y.

Statement of Dividend Credit for 1937

| Policy Number | Cash Dividend for 1937 Credited to Policy | Total Credit from Dividends at Interest Accumulated to Anniversary (including 1937) |
|---------------|---|---|
| 11232311 | 61.90 | 416.13 |

The cash dividend apportioned at the anniversary of the policy in 1937, provided the policy is then in force, will be placed to the credit of the policy at such anniversary to accumulate at interest. Dividends left with the Company before 1937 to accumulate and outstanding on the anniversary of the policy in 1937 will be increased on that date at the rate of 3% per annum.

ARTHUR HUNTER,
Vice-President.

3927. PRINTED BY NEW YORK LIFE INS. CO., NEW YORK CITY

NEW YORK LIFE INSURANCE COMPANY

WASHINGTON BRANCH OFFICE

SHOREHAM BLDG., 15TH & H STS., N. W., WASHINGTON, D. C.

EARL D. KREWSON, AGENCY DIRECTOR
F. TURNER MUNSELL, AGENCY ORGANIZER
G. W. ROTHKOPF, CASHIER

TELEPHONE, NATIONAL 0624

August 19th, 1937

Mr. M. A. LeHand
Private Secretary
The White House
Washington, D.C.

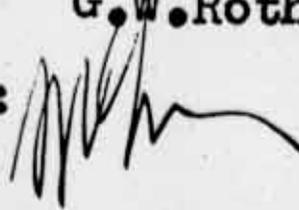
Dear Sir:

Re: Pol. 8911 678
Anna Roosevelt Boettiger

We are returning herein the above numbered policy which has been duly endorsed to the effect that the Insured has filed with the Company, an affidavit of her marriage on 1/18/35 to John Boettiger, due note of which has been made on the Company's records.

Yours truly,

G. W. Rothkopf, Cashier.

By: 

/g

TO AVOID DELAYS, PLEASE ALWAYS GIVE POLICY NUMBER WHEN WRITING THE COMPANY

NEW YORK LIFE INSURANCE COMPANY

51 MADISON AVENUE, MADISON SQUARE, NEW YORK, N. Y.

SURRENDER VALUE DIVISION

E. B. VAN WAGONER, ASSISTANT SECRETARY

February 6th, 1937.

The Honorable Franklin D. Roosevelt,
Hyde Park, New York.

My dear Mr. President:-

Enclosed please find the Company's voucher
check for \$43.29 which represents the cash dividend apportioned from
the distribution of surplus for 1937 to our paid-up policy No.4,123,729
issued to you.

Very truly yours,

E. B. Van Wagoner
Assistant Secretary.

Encl.

3.29 - Chemical Bk + Trust Co - 2/8/37 -

*File
Insurance*

August 13, 1937.

My dear Mr. Rothkopf:-

I am enclosing herewith Mrs. John Boettiger's policy #8911 878, as your letter to her sometime ago asked that it be forwarded so that the change in name could be made.

Will you be good enough to return the policy to me at the above address?

With many thanks,

Very sincerely yours,

M. A. Le Hand
PRIVATE SECRETARY

G. W. Rothkopf, Esq.,
New York Life Insurance Company,
Shoreham Building,
Washington, D. C.

(Enclosure)

NEW YORK LIFE INSURANCE COMPANY

51 MADISON AVENUE, MADISON SQUARE, NEW YORK, N. Y.

DARWIN P. KINGSLEY, PRESIDENT

DIVISION OF POLICY CHANGES

N C. McCALL, VICE-PRESIDENT

GEO. T. LOOSER, SUPERINTENDENT

New York, January 24th-1931.

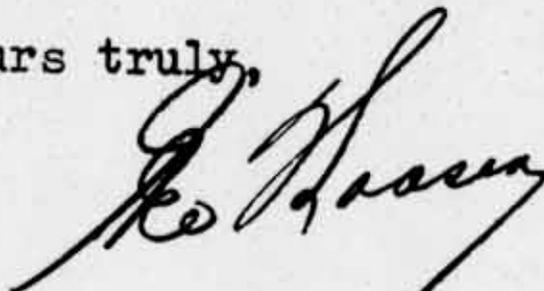
HON. FRANKLIN D. ROOSEVELT,
GOVERNOR, STATE OF NEW YORK,
Executive Chamber,
Albany, New York.

Dear Sir:-

RE POLICY #8911 678 - ANNA ROOSEVELT DALL.

I am returning herewith the above numbered policy, endorsed on the first page showing the marriage of your daughter, the Insured, on June 5th-1926 to Curtis B. Dall.

Yours truly,



Superintendent

NEW YORK LIFE INSURANCE COMPANY

WASHINGTON BRANCH OFFICE

SHOREHAM BLDG., 15TH & H STS., N. W., WASHINGTON, D. C.

EARL D. KREWSON, AGENCY DIRECTOR
LOREN L. CLUSTER, AGENCY ORGANIZER
A. M. NINER, AGENCY ORGANIZER
G. W. ROTHKOPF, CASHIER

TELEPHONE, NATIONAL 0624

December 30th, 1936

Mrs. Anna Roosevelt Boettiger
c/o Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Madam:

Re: Pol. #8911 678

We acknowledge receipt of your affidavit regarding your marriage on January 18th, 1935, to John Boettiger, which we have placed on file and duly noted on our records.

If at some future date you will forward us your policy contract, it will be endorsed as to your change of name and returned to you.

Yours very truly,

G. W. Rothkopf, Cashier.

/s

By:

