

*file
S-D-R
estate*

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

November 12th, 1941.

Miss Grace G. Tully,
The White House,
Washington, D. C.

Dear Miss Tully: Re: Estate Sara D. Roosevelt, dec'd.

I acknowledge with thanks the receipt
of the memorandum dated November 10th, 1941, containing a
letter from Baring Brothers, Ltd. dated January 17th, 1941
to Mrs. James Roosevelt, which you forwarded to me under
the President's directions.

Sincerely yours,

Arthur J. Morris

AJM/C

*SAC
Sutata*

NEW YORK TELEPHONE COMPANY

204 SECOND AVENUE, NEW YORK

WILLIAM J. O'LEARY
MANAGER

EXCHANGE 5-4500

Miss Suckly

November 12, 1941

Miss Malvina C. Thompson
The White House
Washington D.C.

Dear Miss Thompson:

This is in reply to your letter of November 10th concerning the discontinuance of telephone service in Mrs. James Roosevelt's residence at 47 East 65th Street, Rhineland 4-5189.

This service was terminated effective today, and a final statement will be mailed to you shortly.

If you wish calls to be referred to any other number, we should appreciate hearing from you.

Very truly yours,

W. J. O'Leary
Manager

*SDR
So late*

THE WHITE HOUSE
WASHINGTON

November 13, 1941.

MEMORANDUM FOR

MR. ARTHUR J. MORRIS

In going over my Mother's papers I find a letter from you to my Mother containing stock powers relating to her stock in Standard Oil of New Jersey preferred. These stock powers were not executed by my Mother. Doubtless you know about this.

F. D. R.

*SPR
Estate*

November 13, 1941.

MEMORANDUM FOR

HENRY T. HACKETT

1. I enclose three deeds covering my Mother's property at Campobello Island in the Province of New Brunswick.

(a) From the Campobello Company to Alexander S. Porter, 1883.

(b) From Alexander S. Porter and wife to James Roosevelt, August, 1885.

(c) Deed from James Roosevelt to Sara Delano Roosevelt, December, 1885.

I think these should go with the estate papers.

2. I enclose a Sheriff's deed on foreclosure to Sara D. Roosevelt, recorded December 23, 1897, on certain lots in Superior, Wisconsin. I do not know the status of this property but I imagine that my Father's executors (or my Mother) may have sold this property later on. It is my thought

THE WHITE HOUSE
WASHINGTON

-2-

that you might write to the Register's Office in Superior, Wisconsin, and ask whether this property has been subsequently transferred or whether my Mother executed and recorded any quitclaim deed.

3. I enclosed letter from you to my Mother in regard to the Library lot in Hyde Park village, together with diagram of the property. I think you will want to keep this.

F. D. R.

(Enclosures)

*SDR
estate*

THE WHITE HOUSE
WASHINGTON

November 13, 1941.

MEMORANDUM FOR

MR. ARTHUR J. MORRIS

These papers date back to 1928, but show that my Mother had an account with Neilson, Burrill & Co. I take it that this account was closed and the stock turned over to the Fulton Trust Company. You might check on this.

F. D. R.

*SDR
estate
(insurance)*

THE WHITE HOUSE
WASHINGTON

November 13, 1941.

MEMORANDUM FOR

HENRY T. HACKETT

FOR YOUR FILES.

F. D. R.

Endorsement General Schuyler Fire Insurance Company, Policy No. 77472.

Workmen's Compensation Notice of Decision, Case No. 53912235, Claimant John E. DeGroff.

ARTHUR J. MORRIS
142 BROADWAY
NEW YORK, N. Y.

SAC
Estate

November 13th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President:

I have your memorandum of the 12th inst., together with correspondence found among your Mother's papers which you suggest may relate to security for the loan to your son, James Roosevelt.

I shall keep the papers, but they do not relate to that loan because the securities which James put up and which we hold in your Mother's account as collateral for his loan from her, are the following:

50 shares Insurance Agents, Inc. Maine Corporation.
50 " Roosevelt & Sargent, Inc. of Mass. Common
50 " Roosevelt & Sargent, Inc. of Maine, Common

As I expect James to come in to see me regarding the loan, I shall review these papers with him and find out to what they relate.

Hoping that you have completely recovered from the head cold and with kindest personal regards, I remain

Very sincerely yours,

Arthur J. Morris

AJM/C

6
SDR
White

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

November 14th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President:

Replying to your memorandum of the 13th inst., containing notices from Messrs. Neilson, Burrill & Company dated July 2d and October 3d, 1928, found among your Mother's papers, I am writing to inform you that the 200 shares of Simmons stock appears to have been sold on October 22d, 1928 at \$85.00 per share. A further record shows that the account with that firm appears to have been closed out on October 27th, 1928.

I also have your memorandum containing a letter from me to your Mother, dated November 22d, 1926, relating to a subscription to Standard Oil Company of New Jersey 5% Debenture Bonds and enclosing transfer powers on shares of the Standard Oil Company of New Jersey Preferred stock which were not executed by your Mother.

This matter was all taken care of subsequently and in the meantime the Standard Oil Company of New Jersey Preferred stock has been redeemed.

With kindest regards, I remain

Very sincerely yours,

Arthur J. Morris

AJM/C

SDP
Estate
(Campobello)

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Nov. 14, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I acknowledge receipt of the three following deeds affecting your mother's property at Campobello Island in the Province of New Brunswick.

1. From the Campobello Company to Alexander S. Porter, 1883.

This deed has not been recorded.

2. From Alexander S. Porter and wife to James Roosevelt, August, 1885.

This deed has been recorded in Book 37 page 334 & 335 on August 10, 1885 in the office of the Register of Deeds and Wills of Charlotte County, New Brunswick.

3. Deed from James Roosevelt to Sara Delano Roosevelt, December, 1885.

This deed has not been recorded.

I also acknowledge receipt of Sheriff's deed in foreclosure to your mother of lots at Superior, Wisconsin dated Sept. 25, 1896. If the title is still in your mother's name and she paid no taxes on it since then, I think it has probably been lost through tax sales; however, I am writing to the Register's office in Superior, Wisconsin to ascertain if this property has been sold or still stands in your mother's name.

Yesterday, Mr. Morris called me up about the Federal Estate man checking up the personal property at Hyde Park and as I had not heard from you, I told him he had better defer it to some time when you were there as there is no rush about it.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

S.M.
Estate

November 15, 1941.

MEMORANDUM FOR HENRY T. HACKETT:

The President has asked me to send you the enclosed check for \$20.00, made to the order of Meilink Steel Safe Company, for payment to them for opening safe.

Grace G. Tully

HP Hackett

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Salk Estate

Oct. 13, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

Enclosed herewith is a copy of a letter just received from the Meilink Steel Safe Company in reply to my letter asking them what they would charge to send a man, if necessary, to Hyde Park to open the safe.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

COPY

MEILINK STEEL SAFE CO.

Toledo, Ohio.

New York Branch
621 Broadway
New York, N. Y.

October 10, 1941

Mr. Henry T. Hackett
226 Union Street
Roughkeepsie, New York

Dear Sir:

Replying to your letter of October 9, we wish to advise you that it would be necessary for you to furnish us with size, age and serial number of the safe. The serial number is stamped on the handle of the safe.

To send a man up to open this safe would cost \$20.00.

If we can be of further service to you, please let us hear from you.

Very truly yours,

(signed) T. I. Auskern

Meilink Steel Safe Co.
Eastern Office

TA: RHS

*Check sent 11/15
in amount of \$20.00
to Henry Hackett*

Mr President
Should I take
this to HP and have
Depois okay it?
S. [initials]

Grant

Depew said he had
this work done

Tommy
Swalton

THE WHITE HOUSE
WASHINGTON

SKK
estate

Mr. President

This charge is for
your mother's car. Do
you pay this out of
Guaranty Trust?

Pauline

Check for \$ 36.00
Pd. 11/17

Dr SOTO

PLYMOUTH

Hyde Park Motor Co., Inc.,
HYDE PARK, N. Y.

*HP
Golden*

TOWING

PHONE 7

October 13, 1941

Grace G. Tully
The White House
Washington, D. C.

Dear Madam:

In reply to your letter of the 11th. we wish to state that the charge on the 29th. of May was for repairs to the Buick Sedan, license number 10, and driven by Mr. Lewis Depew. When Mr. Depew had the job done he informed us that it was an insurance job and that we should not send the bill to the late Mrs. James Roosevelt. Mr. Depew did not seem to know as to when this account would be paid and so we contacted the insurance adjuster and he in turn informed us that the insurance company was not going to pay the bill. This accounts for the delay in sending the account to the Roosevelt Estate. Mr. Depew can probably explain the situation in detail, as to how the above happened, etc. The charges on September 5th. are for work on the same car and this was also ordered done by Mr. Depew. Hoping this will clear-up your question, we are

Very truly yours

HYDE PARK MOTOR CO., Inc.

R. Golden
R. Golden

THE WHITE HOUSE
WASHINGTON

October 11, 1941.

Hyde Park Motor Company, Inc.
Hyde Park, New York.

Gentlemen:

Under date of September twenty-ninth, the President sent you a check for \$10.45 for a battery for the farm truck. He notes from the enclosed bill that you have a charge going back as far as May twenty-ninth. We do not understand why the May twenty-ninth charge was not carried as account rendered on the August bill. Can you explain?

Very truly yours,

Grace G. Tully
Grace G. Tully

V
10/11/41
4-2

October 11, 1941.

Hyde Park Motor Company, Inc.
Hyde Park, New York.

Gentlemen:

Under date of September twenty-ninth, the President sent you a check for \$10.45 for a battery for the farm truck. He notes from the enclosed bill that you have a charge going back as far as May twenty-ninth. We do not understand why the May twenty-ninth charge was not carried as account rendered on the August bill. Can you explain?

Very truly yours,

Grace G. Tully

*SJK
Estate*

THE WHITE HOUSE
WASHINGTON

November 17, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

1. I enclose certificate for two shares of stock of The Community Hall Company of Campobello, Ltd., issued in 1923. I imagine that as this is an eleemosynary institution the stock has no value, but I suppose we should find out.

2. I enclose letter from Appleton L. Clark, dated 1902, in regard to a loan my Mother made to him. I suppose this is completely out-of-date and liquidated one way or the other, but I find no further papers, nor have I any check-books as far back as that. I do not know if whether this loan was never repaid an income tax loss has been taken on it or not.

F. D. R.

*SJK
Estate
(Growth)*

THE WHITE HOUSE
WASHINGTON

November 17, 1941.

MEMORANDUM FOR

HENRY T. HACKETT

Here are additional old insurance policies of my Mother.

F. D. R.

THE WHITE HOUSE
WASHINGTON

November 17, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

1. I am sending you Satisfaction of mortgage October 24, 1910, 47-49 East 65th Street.
2. Receipt to Sara D. Roosevelt
3. Assignment of Mortgage, Title Guarantee and Trust Company to Anita L. Bassford, 1907.
4. Bond Minnie A. Blanchard, Title Guarantee and Trust Company, 1904.
5. Mortgage, Minnie A. Blanchard, to Title Guarantee and Trust Co., 1904.
6. Title insurance, 1907.
7. Mary R. H. Glyn to Sara Delano Roosevelt, Deed, 1907.
8. Letter Thomas S. Bassford -- receipt for S. D. R.'s certified check for \$26,650, in payment of principle and interest on the Mortgage of October 26, 1910.

THE WHITE HOUSE
WASHINGTON

-2-

9. Receipt from Anita L. Bassford to Mary R. H. Glyn, \$585.00, Nov. 7, 1906.
10. Memoranda of Fire Insurance from Title Guarantee and Trust Company.
11. Letter to Sara Delano Roosevelt from Title Guarantee and Trust Co., reporting closing of title, Feb. 25, 1907.

F. D. R.

(Enclosures)

THE WHITE HOUSE
WASHINGTON

*SAR
Estate
(Shawnee)*

November 17, 1941.

MEMORANDUM FOR

HENRY T. HACKETT

I have not gone over these.
I am afraid they have all expired.
Will you check them and let me know
if there is any one of the three
missing ones among them?

F. D. R.

Large bundle of insurance
policies.

THE WHITE HOUSE
WASHINGTON

*SAR
Estate
(Campobello)*

November 17, 1941.

MEMORANDUM FOR

HENRY T. HACKETT

I enclose deeds, etc., for the
Kuhn property at Campobello, which
is my place.

I had always supposed that the
title was in my name but I find no
deeds from my Mother transferring
it to me. She always told me that
she had deeded it to me and had had
the papers recorded at St. Andrews.
Unless I find such a deed (and I
have nearly finished the boxes),
I think you had better write to
the Register's Office in St.
Andrews to ask them if there is
any record of a transfer of this
property. If it has not been
transferred to me it will have to
be accounted for as an asset of
the estate.

F. D. R.

(Enclosures)

7

TELEPHONE 1252

Handwritten notes:
J.P. Fisher
file
SPR
catal

ANDREW MURRAY
UP-TO-DATE DESIGNS IN
GRANITE AND MARBLE MEMORIALS
FINE CARVING AND LETTERING A SPECIALTY
MODERN EQUIPMENT FOR THIS CLASS OF WORK
SOUTH AVENUE AND ACADEMY ST.

POUGHKEEPSIE, N. Y. November 17, 1941

President Franklin Delano Roosevelt
White House
Washington, District of Columbia

Dear Mr. President:

The engraving has been completed on the monument and the marker for Sara Delano Roosevelt has been set. I am very pleased to inform you that I was able to procure Peterhead granite for the marker. This is the same type of stone from which the monuments were made.

Thank you for this work. I hope that it merits your approval.

Sincerely

Andrew Murray
Andrew Murray

*SDR
Estelle*

THE WHITE HOUSE
WASHINGTON

November 18, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

I think the enclosed is in
payment of my aunt, Mrs. Collier's
apartment in New York.

F. D. R.

Letter to Mrs. James Roosevelt,
dated Nov. 13, 1925, acknowledging
receipt of her check for \$1,600, pay-
ment on account of her subscription
to the capital stock of the 49 East
79th Street Corporation.

THE WHITE HOUSE
WASHINGTON

*file
SDR*

November 18, 1941.

MEMORANDUM FOR

E. R.

Will you ask Jennings if
she knows anything about this?

F. D. R.

How do you probably do -

Albert Turner Clothing Factory
1 Pleasant Ave. Clifton N.J.

Jan 13-1940.

Mrs. James Roosevelt,
47 East 65th St.
New York.

Dear Mrs. Roosevelt,

Received overcoat today,
and anytime you wish to
exchange this garment we will
be glad to do so, or if you wish
a refund, please advise —
in other words anything to
please you.

Thanking you for your
patronage, we hope to
remain!

Sincerely
Albert Turner Clothing Factory
Per B Eccuberry
mgr of Salesroom

file
personal

SIORE Estate

Nov 18/41

2400 SIXTEENTH STREET
WASHINGTON, D. C.

My dear "Mr President"

Thank you very much
for your cordial and very gene-
rous note in regard to the con-
duct of the Sara D. Roosevelt
Trust - I could not have
a better "epitaph," so please
accept my heartfelt thanks

Affectionately yours

Marion Delano

*file
SDR
(insurance)*

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Nov. 18, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I acknowledge receipt of a package
and an envelope containing old insurance policies.
Upon examination of them, it appears that they have
all expired.

Sincerely yours,

Henry T. Hackett

— 6

file
SDR
Estate

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

November 18th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President: Re: Estate Sara D. Roosevelt, deceased.

I am in receipt of your memorandum of the 17th inst., enclosing the following documents relating to 47-49 East 65th Street:

1. Satisfaction of mortgage October 24, 1910, 47-49 East 65th Street.
2. Receipt to Sara D. Roosevelt.
3. Assignment of Mortgage, Title Guarantee and Trust Company to Anita L. Bassford, 1907.
4. Bond Minnie A. Blanchard, Title Guarantee and Trust Company, 1904.
5. Mortgage, Minnie A. Blanchard to Title Guarantee and Trust Company, 1904.
6. Title insurance, 1907.
7. Mary R. G. Glyn to Sara Delano Roosevelt, Deed, 1907.
8. Letter Thomas S. Bassford - receipt for S.D.R.'s certified check for \$26,650 in payment of principal and interest on the Mortgage of October 26, 1910.
9. Receipt from Anita L. Bassford to Mary R. H. Glyn, \$585.00 November 7, 1906.
10. Memoranda of Fire Insurance from Title Guarantee and Trust Company.
11. Letter to Sara Delano Roosevelt from Title Guarantee and Trust Company reporting closing of title, February 25, 1907.

It was great news to receive Miss Tully's message that you had found these documents among your Mother's papers and I was indeed very glad to receive them this morning. I have arranged with the Mortgage Department of the Trust Company to have

#2

Hon. Franklin D. Roosevelt.

November 18th, 1941.

the Satisfaction Piece recorded.

I am also in receipt from you of the Certificate for 2 shares of the Community Hall Company of Campobello, Ltd. issued to your Mother in 1923. We have made an inquiry regarding these shares but I, too, believe them to be of no value.

In regard to the letter from Appleton L. Clark dated November 8th, 1902 relative to loan to him of \$2,500. from your Mother, you may recall that the note issued in connection with that loan was found in the safe deposit box at Poughkeepsie together with the assignment of property which Mr. Clark pledged as security for the note. I do not believe that that note has been liquidated through payment as I had no knowledge of its existence until it was found in the safe deposit box and to the best of my knowledge, no income tax loss has ever been taken reporting it as a bad debt.

I shall report to you further when the Satisfaction Piece is returned from the Register's office.

With kindest regards,

Very sincerely yours,

Arthur S. Morris

AJM/C

THE WHITE HOUSE
WASHINGTON

*SAR
Estate*

November 19, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

I enclose:

1. Certificate for 10 shares of the Panhellenic House Association, Inc., dated 1928. I do not know if it has any value or not.
2. I enclose certificate for 1-2/3 shares of common stock of Little Picture House, Inc., dated 1933. I do not know whether this has any value or not.

F. D. R.

THE WHITE HOUSE
WASHINGTON

*SAR
Estate*

November 19, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

Here are two 50 Franc notes found among my Mother's papers. I suppose they are worth about \$2.00. Even at that I think if there is a curb market for these in New York you had better have them cashed.

F. D. R.

*Staff
Institute
(Drowsland)*

THE WHITE HOUSE
WASHINGTON

November 19, 1941.

MEMORANDUM FOR

HENRY T. HACKETT

Enclosed are a few more
papers found among my Mother's
things which I think should be
in your files.

F. D. R.

Receipt from the Metropolitan
Museum of Art, N. Y., for Tea Chest;
also insurance policy card on 1939
Ford.

file
SDR
Estate

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Nov. 19, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I acknowledge receipt of your letter of November 15th containing check to the order of the Meilink Steel Safe Company for \$20. for opening the safe. It is my impression that their bill was \$30. and that you authorized Mr. Morris to pay it a day or so after the safes were opened. I will find out from him if that is so and will hold your check until I hear from.

The Register of Deeds of Douglas County, Superior, Wisconsin has written me as follows:

"Upon checking our records, we find that Sara D. Roosevelt disposed of lots 1, 2, 3 & 4, block 216, West Superior, Ninth Division, shortly after acquiring them in 1896."

This property was conveyed to her by Frank L. Wilcox, Sheriff, by deed dated Dec. 14, 1897.

I acknowledge receipt of package of deeds to the property at Campobello. I am writing to the Register's Office at St. Andrews to ascertain if the title to the property conveyed to your mother by three deeds has ever been transferred by her to you.

Sincerely yours,

Henry T. Hackett

*File
501 R
estate*

THE WHITE HOUSE
WASHINGTON

November 21, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

In my Mother's checkbook is an entry of a check payment of \$2,000 to Frank Bradley of 504 West 112th St., New York City, to buy a store in Kingston, N. Y. This was a loan on the part of my Mother.

I am enclosing all the correspondence I can find on this subject.

I think this should be looked into to find out the terms of the loan. It will be either an asset of the estate or a bad debt, deductible from the income tax.

F. D. R.

Enclosures -- Three letters from Frank S. Bradley, addressed to Mrs. James Roosevelt, dated Feb. 7, 12 and 19, 1940.

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

*file S&M
Estate*

November 21st, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President: Re: Estate Sara D. Roosevelt, dec'd.

I am in receipt this morning of your memoranda of the 19th inst.

The current curb market for the two franc notes was 80¢ and I have credited that amount, representing the proceeds of their sale to the account of the estate.

In regard to the letter dated November 13th, 1925 to your Mother, from the 49 East 79th Street Corporation, relating to a payment of \$1,600. on account of subscription to the Capital stock of the corporation, I believe that that payment was in connection with the purchase of an apartment as a wedding gift to your daughter, Anna. I am in communication with the corporation and shall advise you of their report on that situation.

In regard to the shares of the Little Picture House, Inc. and of the Pan-hellenic House Association, I shall have each of them checked up and report further regarding them.

I had an idea that your Mother always consulted me before making investments, but as I had no knowledge of these items I imagine that she did not consider them in the nature of investments.

With kindest regards, I remain

Very sincerely yours,

Arthur J. Morris

AJM/C

*file
SDR
estate*

THE WHITE HOUSE
WASHINGTON

November 22, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

I find the enclosed statement from Macy's Bank in New York for August, 1941. I have nothing later. I take it, therefore, that this sum belongs to my Mother's Estate. Will you take care of it?

F. D. R.

Statement showing balance of \$101.58.

SDR
Estelle

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Nov. 24th, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

Thank you for your memorandum
in reference to Miss Miller.

Sincerely yours,

H. T. Hackett

6
SDP
Estate

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

November 25th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President: Re: Estate Sara D. Roosevelt, deceased.

Referring to your memorandum of the 19th inst., enclosing a certificate for 10 shares Panhellenic House Association, Inc. Preferred and a certificate for 1 2/3 shares Common stock of Little Picture House, Inc., I am writing to inform you that we have checked up on each of these items and there appears to be no current market for either of them.

I am having each situation further investigated in order to ascertain whether or not there is any value to the shares and their status for Income Tax purposes. It may be possible to set up a loss against their original cost.

Very sincerely yours,

Arthur J. Morris
President.

AJM/C

THE WHITE HOUSE
WASHINGTON

*SJK
Estate*

November 26, 1941.

MEMORANDUM FOR

HENRY T. HACKETT:

The President found the enclosed
among his mother's papers and asked
me to forward it to you for your files.

Grace G. Tully

Social Security Bd. form listing
" " numbers of Wm. Henry Barrett
and Ben Goyanz.

SDR
to take

November 27, 1941.

Dear Henry:-

That is certainly strange about the Campobello property, as my Mother always told me it had been transferred to my name and also because I have paid all the taxes on it for more than thirty years. It is certainly in my name on the tax books of Campobello Island.

I suppose we as Executors will have to make out a deed and have it recorded. Perhaps one deed covering this property and also my Mother's house and lot will be sufficient. There is, of course, no hurry about this.

Always sincerely,

Henry T. Hackett, Esq.,
226 Union Street,
Poughkeepsie,
New York.

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Nov. 24, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

In reply to my recent letter to Mr. Harry W. Smith, the Registrar of Deeds, Charlotte County, St. Andrews, N. B. inquiring whether the title to the two properties conveyed to your mother in the two recorded deeds have been transferred by deed or deeds of record and offering to pay him for his services, he has replied that the title has not been transferred and "There is no fee in connection with this report. I am glad to be able to render even this small service to one so universally esteemed as is the President in this community."

Sincerely yours,

Henry T. Hackett

SRR
estate

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Nov. 22, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

file

Dear Franklin:

In the afternoon of Friday, October 17th, after the men opened the safes at Hyde Park, they stopped at my office and at the request of Mr. Auskern of the Meilink Steel Safe Company the bill was made out to the Murray Safe Co., Inc. and I brought it up to you the next day, Saturday, October 18th, and you approved of it and told Mr. Morris to pay it. I wrote to Mr. Morris and he has just verified my statement that the bill of \$30. has been paid. Therefore, I am returning enclosed herewith the check for \$20. made out to Meilink Steel Safe Company which you sent me.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

Check destroyed

EAST ORANGE

B. ALTMAN & CO.

WHITE PLAINS

FIFTH AVENUE 34TH STREET NEW YORK

TELEPHONE MURRAY HILL 9-7000

*file
SDR
White*

November 27, 1941

Miss Grace G. Tully
The White House
Washington, D. C.

Dear Miss Tully:

This is to acknowledge your letter of November 26th, with respect to a charge to the account of Mrs. James Roosevelt, Hyde Park-on-Hudson, New York. I find that at the time of her decease, Mrs. Roosevelt's account was balanced and that there is absolutely nothing owing on the account. Our bookkeeping department had confused this account with another of a similar name, which has since been straightened out.

I am exceedingly sorry that the bill was sent and trust that you will accept my apologies on behalf of our organization.

Yours very truly,

Traver Briscoe

TRAVER BRISCOE
Credit Manager

ah/

file
SDR
to file

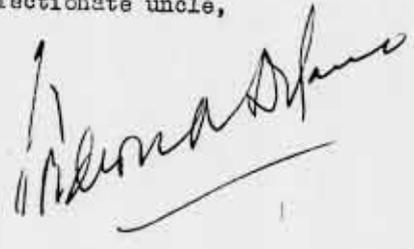
FREDERIC A. DELANO
220 STATE DEPT BUILDING
WASHINGTON, D. C.
870 LEXINGTON AVENUE
NEW YORK CITY

Washington, D.C.,
November 27, 1941.

Dear F.D.R.:

I think you may be interested in seeing this letter that Curtis Dall has written me in acknowledgment of the copy of the Report which I sent him. I have acknowledged receipt of his letter, and told him that I was sending it to you because I was sure you would be interested.

Your affectionate uncle,



Enclosure

TENNESSEE GAS & TRANSMISSION COMPANY

(INCORPORATED)

401-2 CHATTANOOGA BANK BUILDING

TELEPHONE 6-7139

CHATTANOOGA, TENNESSEE

BRANCH OFFICE
THIRD NATIONAL BANK BLDG.
ROOM 435
NASHVILLE, TENN.

As of

NEW YORK OFFICE ✓
70 WALL STREET
NEW YORK, N.Y.

November 25th 1941.

Mr. Frederic A. Delano,
220 State Department Building,
Washington, D.C.

Dear Mr. Delano:

This will acknowledge receipt from you of a copy of the final accounting of the Trustees of the Sara Delano Roosevelt Trust, and also of a copy of your letter dated November 15th 1941 to Mr. Henry T. Hackett, one of the executors of Mrs. Roosevelt's estate. I have carefully examined this report and as a Trustee approve it.

✓ Enclosed herewith is an extra copy of my letter to you in the event that you see fit to pass this copy on to Mr. Hackett. Will you please advise me when our legal responsibility officially terminates?

✓ In conclusion, may I state to the President and yourself that I have always felt it a real privilege to have been able to render any small service to your sister as a Trustee. One could not know her without loving her.

✓ With expressions of high esteem to the President and yourself, believe me

Very sincerely yours,

Curtis B. Dall

CBD:ALC

a
file
SDR
estate

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

November 27th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear President Roosevelt: Re: Estate Sara Delano Roosevelt, dec'd.

Referring to your memorandum of the 22d inst., enclosing statement of Macy's Bank showing a credit to your Mother's account of \$101.58 on August 31st, I am writing to inform you that I have been advised by Macy's Bank that the balance has been increased by an interest credit to \$101.79.

I have asked Mr. Hackett to furnish to Macy's Bank the necessary documents in order that the balance may be withdrawn and deposited to the credit of the Estate of Sara D. Roosevelt, deceased in the Fulton Trust Company of New York.

Very sincerely yours,

Arthur J. Morris

AJM/C

SDP
Estate

November 27, 1941.

Dear Curt:-

Many thanks for sending me a copy of your letter to Uncle Fred. I wrote him in regard to the account of my Mother's Trust that I considered the management to have been amazingly successful in view of the forty years since the Trust was created.

I hope all goes well with you.

Always sincerely,

Curtis B. Dall, Esq.,
Tennessee Gas & Transmission Company,
70 Wall Street,
New York, N. Y.

TENNESSEE GAS & TRANSMISSION COMPANY

(INCORPORATED)

401-2 CHATTANOOGA BANK BUILDING

TELEPHONE 6-7139

CHATTANOOGA, TENNESSEE

BRANCH OFFICE
THIRD NATIONAL BANK BLDG.
ROOM 438
NASHVILLE, TENN.

As of

NEW YORK OFFICE ✓
70 WALL STREET
NEW YORK, N.Y.

November 25th 1941.

Miss Grace Tully, Secretary,
White House Executive Offices,
Washington, D.C.

Dear Miss Tully:

Enclosed herewith is a copy of a letter which I have just written to Mr. Frederic A. Delano, as a Trustee of the Sara Delano Roosevelt Trust, in reply to one that Mr. Delano sent to me dated November 15th 1941.

It is my feeling that the President will wish to see this enclosed letter. Therefore I would appreciate very much your bringing it to his attention at a suitable time.

With personal regards,

Sincerely yours,

Curtis B. Dale

CBD:ALC

TENNESSEE GAS & TRANSMISSION COMPANY

(INCORPORATED)

401-2 CHATTANOOGA BANK BUILDING

TELEPHONE 6-7139

CHATTANOOGA, TENNESSEE

BRANCH OFFICE
THIRD NATIONAL BANK BLDG.
ROOM 438
NASHVILLE, TENN.

As of

NEW YORK OFFICE ✓
70 WALL STREET
NEW YORK, N.Y.

November 25th 1941.

Mr. Frederic A. Delano,
220 State Department Building,
Washington, D.C.

Dear Mr. Delano:

This will acknowledge receipt from you of a copy of the final accounting of the Trustees of the Sara Delano Roosevelt Trust, and also of a copy of your letter dated November 15th 1941 to Mr. Henry T. Hackett, one of the executors of Mrs. Roosevelt's estate. I have carefully examined this report and as a Trustee approve it.

Enclosed herewith is an extra copy of my letter to you in the event that you see fit to pass this copy on to Mr. Hackett. Will you please advise me when our legal responsibility officially terminates?

In conclusion, may I state to the President and yourself that I have always felt it a real privilege to have been able to render any small service to your sister as a Trustee. One could not know her without loving her.

With expressions of high esteem to the President and yourself, believe me

Very sincerely yours,

Curtis B. Dace

CBD:ALC

THE WHITE HOUSE
WASHINGTON

*S.M.K.
Estelle*

December 1, 1941.

MEMORANDUM FOR

E. R.

When next in Hyde Park will you see Mrs. Bradley at the Library? Try to find out from her if this \$2,000 from Mama was a gift or a loan. Mr. Morris thinks it was a gift. I doubt it. I think Mama would have made it as a loan to be repaid by the boy if he possibly could.

F. D. R.

Letter from Mr. Arthur J. Morris re this loan, together with copy of a letter to him from Mrs. James Roosevelt, dated Feb. 19, 1941.

THE WHITE HOUSE
WASHINGTON

*SDIP
So late*

December 3, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

I have talked with Mrs. Roosevelt in regard to the \$2,000 paid by my Mother to young Mr. Bradley last February. Mrs. Roosevelt says that my Mother definitely told her last Winter that this was a gift and not a loan.

Young Bradley, the son of the lady in Hyde Park who runs the Memorial Library, lost his eyesight in an automobile accident. My Mother was greatly interested in his getting something definite to do.

I think this closes the matter and the Executors must consider this a gift.

F. D. R.

THE WHITE HOUSE
WASHINGTON

December 1, 1941.

MEMORANDUM FOR

E. R.

When next in Hyde Park will you see Mrs. Bradley at the Library? Try to find out from her if this \$2,000 from Mama was a gift or a loan. Mr. Morris thinks it was a gift. I doubt it. I think Mama would have made it as a loan to be repaid by the boy if he possibly could.

F. D. R.

*Mama told
me over the head
of the*

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

November 27th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear President Roosevelt: Re: Estate Sara Delano Roosevelt, dec'd.

I am now writing in reply to your memorandum of the 21st inst., enclosing correspondence from Frank S. Bradley with your Mother, relating to a business proposition of Bradley's in Kingston, New York.

It appears to me that your Mother presented Bradley with the \$2,000. because in a note to me, dated February 19th, 1941, a copy of which I am enclosing, she does not refer to the amount as a loan nor did she consult with me regarding the proposed transaction. Her note to me was prompted, I believe, because I made it a practice of inquiring of your Mother the purpose of large checks drawn against her account here other than transfers to her account at the Guaranty Trust Company. You see, all of your Mother's ordinary expenses were paid out of the account at the Guaranty Trust Company. In this case, she apparently anticipated my inquiry by sending me the note the day that the check was issued to Bradley.

I have written to Mrs. Cushman to inquire what knowledge she has of the transaction because I believe it is she to whom Bradley refers in one of his letters.

You may be interested to know that while the note to me was typewritten, the postscript was in long-hand.

I shall be glad to communicate to you any additional information that I may obtain in this matter.

Very sincerely yours,

Arthur J. Morris

AJM/C
Encl.

C
O
P
Y

47 East 65th Street
New York City

February 19, 1941.

My dear Mr. Morris:

I am writing to explain a check for \$2,000. which I am sending to a young blind man (Frank Bradley) who came from Hyde Park. I am adding a little money to what he has, to enable him to buy a shop in Kingston. He and his nice little wife hope to make a success of their business there.

Very sincerely yours,

(signed) Sara D. Roosevelt

Mrs. James Roosevelt.

P:S: This seems to me a good deal of money but I know he is brave and will do his best. S.D.R.

THE WHITE HOUSE
WASHINGTON

*Sisk
Estate*

December 4, 1941.

MEMORANDUM FOR

HENRY T. HACKETT:

In reply to yours of December 2nd, I am very certain that my mother had no property in England and that no debts were due her there. I shall be glad to sign an affidavit to that effect.

F.D.R.

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE. NEW YORK

Dec. 2, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I received from you among some old insurance policies you sent me check No. 862 dated Feb. 19, 1930 on the Highland-Quassaick National Bank & Trust Company of Newburgh, N. Y. to the order of Sara Delano Roosevelt for \$231.71 of J. Townsend Cassedy, Trustee, also a copy of Mr. Cassedy's affidavit stating that certain assets in the Annie Delano Hitch estate had been found since the last accounting and that this check represented your mother's share less taxes, expenses, commissions, etc.

I spoke to Mr. Morris about this check and he told me that he recollected that another check was issued in its place.

I also wrote to Mr. Cassedy, and Mr. Northrop, his partner, replied stating that another check was issued on Aug. 21, 1940 and he enclosed a copy of your mother's letter to him of Aug. 24, 1940 acknowledging the receipt of the new check. I have, therefore, returned the original check to Mr. Northrop.

Enclosed herewith is a copy of a letter just received from Baring Brothers in reference to the balance on your mother's account with them. Will you kindly let me know whether she had any other property or debts due her in England or not and I will prepare an affidavit for you to execute.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

C O P Y

30 October 1941.

Henry T. Hackett, Esq.,
226, Union Street,
Poughkeepsie,
New York.

Dear Sir:

Estate of Sara D. Roosevelt, deceased

In reply to your letter of the 22nd ultimo, we beg to inform you that the balance standing at the credit of the account in our books of the late Mrs. Sara D. Roosevelt at the time of her death amounted to £ 92.17.2.

If she had no other property or debts due to her in this country, there would be no necessity to take out a Grant of Probate with the Courts here. In the special circumstances, therefore, if you will furnish us with a declaration to that effect, we shall be prepared to transfer the balance in accordance with the instructions contained in your letter.

If, however, the deceased at the time of her death had other property here, bringing the amount of the assets to over £100, it would be necessary to take out Probate with the Courts here. For this purpose, it would be necessary to employ a firm of solicitors and, in the first instance, they would require a certified copy of the Will of the deceased duly legalised by a British Consular authority and a statement of the assets in this country at the time of death, together with a list of the debts due to the deceased and of those due by the deceased in this country.

Awaiting your further instructions in the matter,

We are, dear Sir,
Yours faithfully,

For BARING BROTHERS & CO., Limited,

(signed) J Mackintosh

Director.

file
SDR
estate

THE WHITE HOUSE
WASHINGTON

December 5, 1941.

MEMORANDUM FOR

ARTHUR J. MORRIS

I think it an excellent idea, if Henry Hackett also agrees, to invest \$50,000 of the principal balance of my Mother's Estate in United States Treasury 91 day bills — and also \$10,000 which will soon be due. Every little bit helps.

F. D. R.

FULTON TRUST COMPANY
OF NEW YORK

ARTHUR J. MORRIS
PRESIDENT

THE WHITE HOUSE
DEC 4 11 32 AM '41
RECEIVED
149 BROADWAY
NEW YORK, N.Y.

December 3d, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President:

Replying to your letter of the 27th ult., I am writing to inform you that we have charged your account this day \$8,994.33 covering the subscription to \$9,000. par value United States Treasury 91 day Bills maturing March 4th, 1942. Those bills, as you will note, are sold on a discount basis and the price at which they were purchased shows a net yield of $1/4$ of 1% per annum to the maturity date. We shall hold the United States Treasury Bills in safe-keeping subject to your order.

In the Estate of Sara D. Roosevelt, there is a principal balance of \$53,000. and what would you say, if Henry Hackett also agrees, to investing \$50,000. of that balance in United States Treasury 91 day bills. That balance will be increased by \$10,000. in a few weeks, in connection with the redemption of that amount of United States Savings Bonds Defense Series G. I believe that it would be perfectly in order for the Executors to make that investment inasmuch as we are reasonably certain that there will be no call for that amount during the 91 day period.

If you approve, will you kindly let me know and I shall get in touch with Henry Hackett.

It is too bad that you could not have remained longer at Warm Springs for a little rest.

With kindest regards, I remain

Very sincerely yours,

Arthur J. Morris
President.

AJM/C

Mr. Roosevelt

FULTON TRUST COMPANY
OF NEW YORK

ARTHUR J. MORRIS
PRESIDENT

THE WHITE HOUSE
DEC 11 11 56 AM '41
RECEIVED

149 BROADWAY
NEW YORK, N.Y.

December 10th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President: Re: Estate Sara D. Roosevelt, dec'd.

Replying to your memorandum of the 5th inst., I am writing to inform you that we have purchased for the above account \$50,000. par value United States Treasury Bills dated December 10th, 1941 due March 11th, 1942 on a discount basis of 28/100 of 1% per annum to a total cost of \$49,964.61 which amount has been charged to the principal account of the Estate of Sara D. Roosevelt, deceased. The bills have been placed in safe-keeping with the other securities belonging to the estate.

When we receive the \$10,000. through the redemption of that amount of United States Treasury Savings Bonds Defense Series G, an additional purchase will be made of United States Treasury Bills of which you will be duly advised.

With warm personal regards, I remain

Very sincerely yours,

Arthur J. Morris
President.

AJA/C

THE WHITE HOUSE
WASHINGTON

*SAP
estate*

December 11, 1941.

MEMORANDUM FOR HENRY T. HACKETT:

The President has asked me to send you the enclosed insurance policy, the affidavit for Earing Brothers and the several bills which he has approved for payment.

Grace G. Tully

Enclosures.

1 Fire insurance policy on 47-49
E. 65th St. in amt. of \$5,000,
No. 300472.

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Dec. 10, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I have prepared and am enclosing herewith an affidavit for Baring Brothers in reference to the balance of your mother's account with them. If it is satisfactory, will you kindly sign and swear to it before a Notary Public and return it to me.

I am enclosing herewith the following bills and if you approve of them will you kindly indicate so and return them to me and I will forward them to Mr. Morris for payment:

Dr. Scott Lord Smith for \$250.

W. W. Luckey for insurance premiums in the amount of \$783.63. He has furnished me with copies of the three policies which we were unable to find and I believe that I now have all of them.

Harry T. Briggs for \$70. for insurance on the library.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

COPY

UNITED STATES OF AMERICA)
DISTRICT OF COLUMBIA) ss.

FRANKLIN D. ROOSEVELT being duly sworn,
deposes and says that he resides at Hyde Park, Dutchess
County, New York and is one of the Executors of the last
Will and Testament of SARA DELANO ROOSEVELT, who died a
resident of Hyde Park, Dutchess County, New York on
September 7, 1941.

That this deponent is informed and believes
that said Sara Delano Roosevelt had at the time of her
death a balance of £92.17.2 with Baring Brothers & Co.,
Limited, London, England and that she had no other property
or debts due to her in England.

Sworn to before me this
11th day of December, 1941.

FRANKLIN D. ROOSEVELT

Frank K. Sanderson
Notary Public

*file
S.D.B.
Sistola*

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Dec. 12, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I acknowledge receipt of your memorandum of December 11th containing affidavit executed by you in reference to your mother's account with Baring Brothers, bills of Dr. Scott Lord Smith, W. W. Luckey and Harry T. Briggs approved by you and insurance policy issued by W. W. Luckey for \$5,000. covering 47-49 East 65th Street.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

S.M.M.
Estate

December 17, 1941.

Dear Mr. Morris:-

I think that by now all of my Mother's *small* bills have been paid by me. The list of these is contained in the enclosed checkbook on the First National Bank of Poughkeepsie, New York, and this checkbook can act as a voucher for the payment.

The Estate of my Mother is, therefore, indebted to me for the sum of \$2,846.78, which can be paid at any time in your discretion.

With kindest regards,

Always sincerely,

Arthur J. Morris, Esq.,
President, Fulton Trust Company,
149 Broadway,
New York, N. Y.

(Enclosure)

*First Natl Bank of Poughkeepsie
Book enclosed*

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

*file
SDR Estate
with correct
balance*

December 26th, 1941.

Miss Grace G. Tully,
The White House,
Washington, D. C.

Dear Miss Tully:

I hope that you enjoyed a very happy
Christmas.

Replying to your letter of the 19th inst.,
I have had entered as a deposit in the President's check-book
on the First National Bank, Poughkeepsie, New York \$1.60 re-
presenting the premium check received from Stickney's Wedge-
wood Store in St. Andrews, New Brunswick.

Upon inquiry at the Carbide & Carbon Chemical
Corporation, it appears that the bill for \$10.00 dated December
1st, 1941 received by the President, covered services to October
3d, 1941 totaling \$10.00, the 1940 date on the memorandum being
a clerical error. The President had paid on September 29th, a
bill to that corporation in the amount of \$22.50 for services
prior to his Mother's death. I am, therefore, returning the memo-
randum for the President's attention.

One of our clerk's balanced the check-book
and after the addition of the above item of \$1.60 he made the
balance ~~\$265.71~~. The postscript to your letter of December 19th
records the balance as \$165.72.

Miss Grace G. Tully - 2

I regret the delay in reimbursing the President for his payment of his Mother's small bills, but a question that I put to Mr. Hackett regarding insurance premiums was, to my surprise, referred to the President and Mr. Hackett has suggested that we await his answer.

With every good wish to you for the New Year, I remain

Very sincerely yours,

Arthur J. Morris

AJM/C
Encl.

*SOR
Estate*

December 19, 1941.

Dear Mr. Morris:

The President paid a small bill to Stickney's Wedgwood Store in St. Andrews, New Brunswick. They have returned a premium check to us for \$1.60. This I am depositing in the First National Bank, Poughkeepsie, New York. I just wanted you to have this information for the account.

Very sincerely yours,

Grace G. Tully

Arthur J. Morris, Esq.,
President, Fulton Trust Co.,
149 Broadway,
New York, N. Y.

egt/dj

Balance now \$265.71

St. Andrews. N. B.
October 21, 1941

Mr. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Sir:

Enclosed please find money order for one dollar and sixty (\$1.60) cents which is the premium due to you on the cheque for eighteen dollars and no (\$18.00) cents which we received from you recently. We cannot send this in Canadian funds and therefore we are remitting you the one dollar and sixty (\$1.60) cents in American currency.

Yours very truly,

STICKNEY'S WEDGWOOD STORE

per. *H. H. Stickney*

Enc.
GHS/S

\$1.60 Amer. Exp. M.O.

December 19, 1941.

First National Bank,
Poughkeepsie, N. Y.

Gentlemen:

Will you be good enough to
deposit the enclosed check in the amount
of \$1.60 to the credit of Franklin D.
Roosevelt?

Very truly yours,

Grace G. Tully

Enclosure.

egt/dj

*SSK
Lester*

December 20, 1941.

Dear Mr. Morris:

After the President had sent you the check book of the First National Bank of Poughkeepsie, the enclosed bill arrived from the Carbide and Carbon Chemicals Corporation. It appears to go back to the third of October 1940. I have a vague recollection that the President paid a bill to the Carbide and Carbon Chemicals Corporation since his mother's death. Will you have someone check this and let me know if it has been paid?

With many thanks and every good wish,

Very truly yours,

Grace G. Tully

Arthur J. Morris, Esq.,
President, Fulton Trust Company,
149 Broadway,
New York, N. Y.

Enclosure.

egt/dj

THE WHITE HOUSE
WASHINGTON

*SAR
estate*

December 23, 1941.

MEMORANDUM FOR

HENRY T. HACKETT:

You are right about the insurance premiums. The proportion of these premiums which have been paid by the Estate and which cover property and liability subsequent to September 7th should be charged to my account. That amount, therefore, should be deducted from the \$2,847.78 which I have paid of my mother's bills.

F.D.R.

HENRY T. HACKETT
ATTORNEY & COUNSELLOR AT LAW
226 UNION STREET
POUGHKEEPSIE, NEW YORK

Dec. 20, 1941.

Hon. Franklin D. Roosevelt
The White House
Washington, D. C.

Dear Franklin:

I have just received a letter from Mr. Morris acknowledging receipt of your bank book on the First National Bank of Poughkeepsie, N. Y., showing payments you have made amounting to \$2,846.78 chargeable against your mother's estate, and in which he makes the following statement:

"In regard to the amount due the President, viz: \$2,846.78 (an adding machine check-up makes the amount \$2,847.78) a memorandum was furnished to me by our Trust Department when we paid the insurance bills the other day, to the effect that those premiums covered policies for periods subsequent to September 7th, 1941 and are, therefore, a proper charge to the President inasmuch as the property became his after that date. The estate, of course, is entitled to the returned premiums. The total premiums amount to \$812.55 and a credit of \$28.91 resulted in \$783.63 being paid to W. W. Luckey. The bill of Harry T. Briggs of \$70. was for a premium on policy covering the Library building (Public Library) commencing November 15th, 1941 which also appears to be an obligation of the President."

Kindly let me know what you think should be done about it.

With kindest regards, I am

Sincerely yours,

Henry T. Hackett

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

*SDR
Estelle*

December 29th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President:

Referring to my letter of November 18th, 1941, in reply to your inquiry relative to an apartment at 39 East 79th Street, New York City, prompted by the finding of a receipt dated November 15th, 1925 among your Mother's papers from the 49 East 79th Street Corporation (corporate title), I am writing to inform you that we have now been advised by the corporation that to the best of their knowledge and belief your Mother bought one of the "B" apartments from that corporation in the summer of 1925 as a wedding present for her granddaughter, Anna Roosevelt Dall. I recall your Mother telling me that your daughter sold the apartment when she moved to Pocantico Hills in Westchester County.

I believe that with the above information, the matter of the 49 East 79th Street Corporation may be considered closed.

Regarding the shares of the Community Hall Company, Ltd., Campobello, N. B., we have been informed by the Merrill Trust Company, Bangor, Maine, that that organization was purely a community affair in which the summer folk purchased the material for the hall and the local people gave their labor, each receiving stock in return. It is reported further that only a sufficient amount has been earned to take care of the insurance and repairs. There appears to be no market for the stock.

With kindest regards, I remain

Very sincerely yours,

Arthur J. Morris

AJM/C

PHONES: Send to Henry T. Hackett, 226 Union Street, City

OFFICE, 481
HOME, 816

POUGHKEEPSIE, N. Y., November 15, 1941

Franklin D. Roosevelt, Arthur J. Morris, and Henry T. Hackett,
as Executors under the last Will and Testament of Sara Delano
Roosevelt Deceased, and Franklin D. Roosevelt, Owner,

*File
SDR
Dr. G. G. G. G.*



To **HARRY T. BRIGGS,**
GENERAL INSURANCE
No. 2 CANNON STREET

11/15/41	To premium on Policy #77487, Building - Library	\$70.00	
	<p>Received payment, 12/13/41</p> <p><i>H. T. Briggs</i></p> <p>Thank you.</p>	<p><i>dk</i></p> <p><i>dk</i></p> <p><i>dk</i></p>	

WHERE INSURANCE IS NOT A SIDE LINE

Franklin D. Roosevelt, Arthur J. Morris and Henry T. Hackett as Executors
 Mr. under last Will and Testament of Sara D. Roosevelt, deceased, and
 Franklin D. Roosevelt

In Account with

W. W. LUCKEY

SUCCESSOR TO

FROST & LUCKEY

10 GARDEN STREET

POUGHKEEPSIE, N. Y.

TELEPHONES 1226-1229

ESTABLISHED 1825

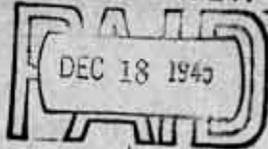
You have the advantage
of our experience

INSURANCE

Representing
Stock Companies Only

DATE	TERM	COMPANY	NUMBER	PREMIUM	CREDIT	BALANCE
9/18/41	1 yr.	Home Value Chevrolet Sub. Comp.	AC1267 ✓	\$ 6.00		
9/15/41	1 yr.	U. S. F. & G. Compensation	Z997077 ✓	486.84		
10/7/41	1 yr.	Springfield \$200. Chevrolet Farm Truck	A273 ✓	6.00		
10/13/41	3 yrs.	Springfield \$9502.50 Form	13167 ✓	99.82		
10/13/41	3 yrs.	Fid. & Guar. \$20362.50 Form	2040 ✓	213.89		
9/7/41	R. P.	U. S. F. & G. Buick Canceled	AC161767 ✓		\$ 26.71	
9/11/41	R. P.	Boston Buick Canceled	A50078 ✓		2.20	
				\$ 812.55	\$ 28.91	\$ 783.64

WILLIAM W. LUCKEY
10 GARDEN ST.



Handwritten signatures and initials: Wm, dk, fwp

Premiums payable within thirty days. Return policies if not wanted.

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

December 29th, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President:

Referring to your letter of the 17th inst., with which you forwarded the check-book of your account at the First National Bank, Poughkeepsie, New York, showing the disbursements by you in payment of your Mother's small bills to a total of \$2,847.78, I am now enclosing check of the Fulton Trust Company of New York to your order for \$1,965.23 representing the net amount due you after deducting the insurance premiums paid from the estate on December 16th, 1941. Mr. Hackett has informed me that this method of reimbursement is satisfactory to you.

I am enclosing for your records W. W. Luckey's bill covering the insurance premiums and also that of Harry T. Briggs for the premium on the policy covering the Library building. The return premium or credit appearing in the Luckey statement is a proper credit to the estate and, therefore, you have been charged with the total premiums amounting to \$882.55.

As I reported to Miss Tully in my letter of December 26th, the balance to your credit at the First National Bank Poughkeepsie appears in the check-book to be \$265.71.

I remain

With every good wish to you for the New Year,

Very sincerely yours,

Arthur J. Morris

AJM/C
Encl.

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

December 30th, 1941.

Miss Grace G. Tully,
The White House,
Washington, D. C.

Dear Miss Tully:

I am writing in connection with the quarterly payroll reports required by the New York State Unemployment Insurance regulations for those individuals formerly in the employ of the late Mrs. Sara D. Roosevelt.

The reports for the first three quarters of 1941 were filed by the Fulton Trust Company on behalf of Mrs. Roosevelt and the taxes paid. As the President has, I believe, retained most of those employees, he will be required to file the report covering the three months ending December 31st, 1941 which report must be filed with the New York State Unemployment Division, Albany, New York on or before January 15th, 1942.

If the President desires, we would be very glad to make the report in his behalf for those employees whom he has continued in his employ or for all of his employees if we are furnished with the details relating to those in his employ and for whom he has previously reported. In the event that the President should decide to include in his report his Mother's employees, I am enclosing for his use, a copy of the report which we filed covering the period ending September 30th, 1941 which contains the required information relating to each individual. For purposes of identification, you will note that the late Mrs. Roosevelt's account number with the State Division was 90-10145.

If I can be of any service in the filing of the reports on behalf of the President, please do not hesitate to command me.

Hoping that you will enjoy a very Happy New Year, I remain

AJM/C
Encl.

Sincerely yours,
Arthur J. Morris

(1)
 00 - 01 90-10145
 SARA D ROOSEVELT
 ATT-CLEMENT M COODER-FULTON TRUST CO
 149 B-WAY NEW YORK N Y

STATE OF NEW YORK—DEPARTMENT OF LABOR
 DIVISION OF PLACEMENT AND UNEMPLOYMENT INSURANCE
 Albany, N. Y.

QUARTERLY PAYROLL REPORT

(6) I certify that this return has been examined by me and to the best of my knowledge and belief, is a true, correct and complete return, made in good faith, for the period reported, pursuant to the New York State Unemployment Insurance Law and regulations issued under authority thereof, and that the wages reported represent all wages paid to each employee during this quarter for employment subject to the law.

Signature _____
 Title _____ Date _____

- (2) Report for the calendar quarter begun July 1, 1941 and ended Sept. 30, 1941
 MO. DAY YEAR MO. DAY YEAR
 FOR PAY PERIODS ENDED WITHIN SAID REPORTING PERIOD
- (3) Total number of pages of this report, including continuation sheets (Form UI-TW57 Rev.) attached 22
- (4) Total number of employees listed on this form and on continuation sheets (Form UI-TW57 Rev.)
- (5) Total wages paid to employees during the quarter (see instructions). This total must agree with the total reported under Item 6, of Employer's Report of Contributions (Form UI-TW5 Rev.) which **MUST** be submitted together with this report \$ 5,559.00

DO NOT WRITE IN THIS SPACE

Received _____
 Examined _____
 Exception _____
 Control No. 1. _____

TYPE OR PRINT. READ INSTRUCTIONS ON BACK OF EMPLOYER'S COPY

If this form is not prepared simultaneously with Federal Form SS-1a (Rev. Nov. 1940), no entries need be made in columns 9 and 10

BOTH NAME AND SOCIAL SECURITY ACCOUNT NUMBER OF EACH EMPLOYEE **MUST** BE REPORTED UNDER COLUMNS 7 and 8 **EVERY** QUARTER

Do Not Use This Space	EMPLOYER'S SOCIAL SECURITY ACCOUNT NUMBER Col. 7	NAME OF EMPLOYEE Col. 8	TAXABLE WAGES PAID UNDER FEDERAL INSURANCE CONTRIBUTIONS ACT Col. 9	STATE IF EMPLOYED OUTSIDE THE STATE OF EMPLOYER'S PRINCIPAL PLACE OF BUSINESS. SHOW STATE IN WHICH EMPLOYED Col. 10	WAGES SUBJECT TO CONTRIBUTIONS UNDER NEW YORK STATE UNEMPLOYMENT INSURANCE LAW Col. 11	SHORT TIME EMPLOY. Col. 12
	091-16-4495	✓ Robert McGaughey			522.50	
	091-16-4496	Louis E. Depew	now 40 a month - was 100.		405.50	
	091-16-4498	Mary Campbell	left employ Dec 1		572.50	
	091-16-4497	Rose A. O'Reilly	" " " "		255.50	
	091-16-5446	Kate Jennings	now 40 a month - was 70		515.50	
	056-16-5168	Annie Mackenzie	left employ Dec 1		268.00	
	182-01-7400	George Kalm	" " " "		405.50	
	102-12-7892	Agnes Sas	" " " "		298.50	
		D.M. Mc Cartney			75.00	
	102-12-7891	Amelia E. Depew	OK.		268.50	
	091-16-4492	William A. Plog		OK	405.50	
	091-16-4491	C. VanCuren		OK	298.50	
		William H. Barrett		OK	350.00	
	102-12-7890	John DeGross		OK	225.00	
	090-16-0555	Raymond Smith	now 3.50 a day was 3.00		225.00	
	126-01-9132	Peter Daniel Hay	left employ 7/10/41		28.00	
	054-14-8517	Edgar Clayton Burr	left employ 7/28/41		56.00	
	059-18-5547	James Whalen	began work 7/21/41 now 209.00		209.00	
		Ben Goryans	began work 7/28/41 " Andrew Thompson		194.00	
	090-16-1192	Anna McGowan		OK.	178.50	
	090-16-1195	Freda L. Mattson		OK.	178.50	
	100-12-7752	Harriet W. Bradley		OK.	155.00	
(13) TOTAL FOR THIS PAGE—Total wages paid			\$		\$ 5,559.00	

This form, together with the Employer's Report of Contributions (Form UI-TW5), must be mailed to the STATE OF NEW YORK — DEPARTMENT OF LABOR DIVISION OF PLACEMENT AND UNEMPLOYMENT INSURANCE, ALBANY, N. Y. on or before the fifteenth day of the first month following the close of the quarter.

6
SDR
Estate

ARTHUR J. MORRIS
149 BROADWAY
NEW YORK, N. Y.

December 31st, 1941.

Hon. Franklin D. Roosevelt,
The White House,
Washington, D. C.

Dear Mr. President:

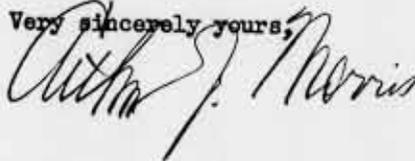
I am writing to inform you that I have purchased for the Estate of Sara D. Roosevelt, deceased, \$10,000. United States Treasury Bills dated December 31st, 1941 due March 17th, 1942 on an interest yield basis of 25/100 of 1%, the cost being \$9,994.70 which amount has been charged to the principal account of the estate. The Treasury Bills have been placed in safe-keeping with the other securities.

We recently received for the estate, a distribution of your Mother's share of a trust for the benefit of her sister, Mrs. Forbes, of which cash amounted to \$13,124.16 and it is a portion of that amount which I have invested in the Treasury Bills.

The United States Treasury Defense Bonds Series G, which have been presented for redemption, have not as yet been paid by the Treasury Department. When those funds are received, I shall invest them in additional Treasury Bills.

With kindest regards, I remain

Very sincerely yours,



AJM/C
cc to Henry T. Hackett, Esq.